



WEEKLY AGRICULTURAL REPORT

APRIL 28, 2022



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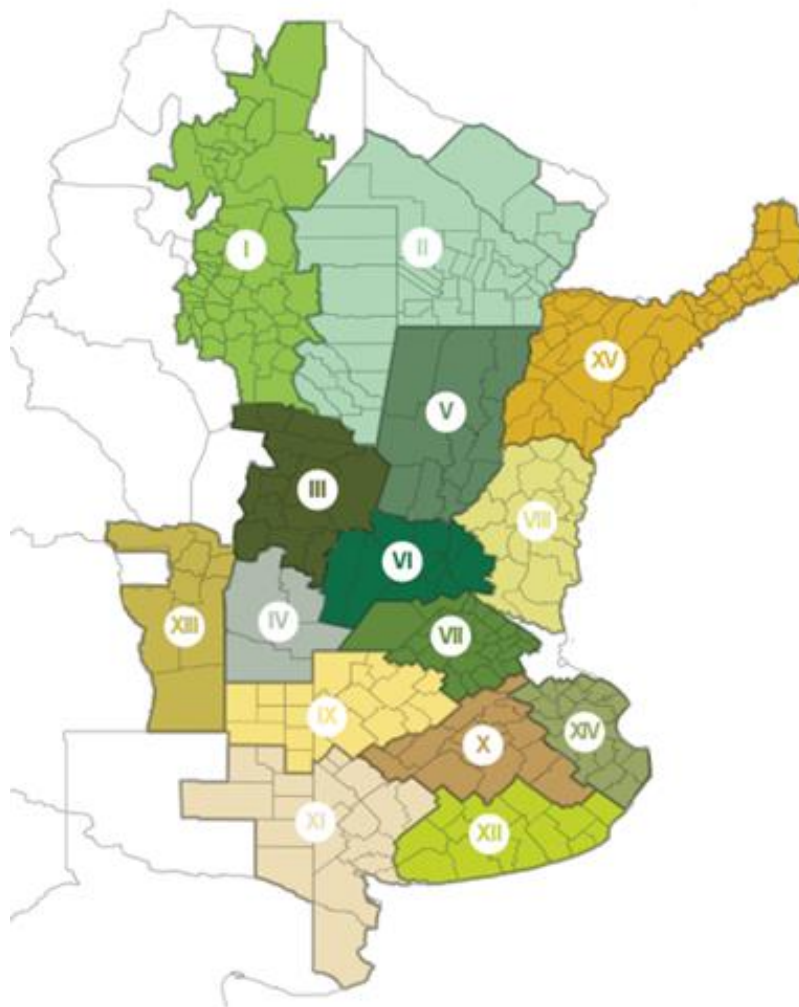
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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: APRIL 28 TO MAY 4, 2022:

TEMPERATURES BELOW NORMAL, FOLLOWED BY A TEMPERATURE RISE, COUPLED WITH SNOWFALLS OVER THE MOUNTAIN RANGE AND SCARCE PRECIPITATIONS, WITH THE EXCEPTION OF THE NORTHEAST OF THE AGRICULTURAL AREA.

At the beginning of the outlook, the effect of winds from the southwest, which entered in the previous days, will continue expanding into most of the agricultural area, with the risk of local frosts in the center and south of the Pampas region and general frosts over the hilly and mountainous areas. Subsequently, tropical winds will cause above-average highs over the north of the agricultural area, while the center and south will continue to be dominated by polar winds. Due to the low moisture content of the polar air, most of the agricultural area will see little to no rainfalls, and only its northeast part will receive moderate / abundant values. Heavy snowfalls will occur over the Andes Mountain range.



SOYBEAN

Despite the rains, the national harvest progress rises to 46 %, reporting a national average yield of 3.13 Tn/Ha. At present, 59,2 % of the area with first-crop soybeans has already been harvested, with both belts close to concluding the harvest of these plantations. Regarding second-crop soybeans, 21.6 % of the area has already been harvested, concentrating mainly on the center of the agricultural area. The west, center and south of Buenos Aires anticipate additional losses as a result of the frosts at the end of March while the second-crop soybeans were filling grain. However, the yields surveyed to date remain above those initially expected. Under this scenario we maintain our projection of 42 MTn.

CORN

The very good progress in the collection of soybeans hinders the fieldwork progress. Producers continue to prioritize the harvest of the oilseed in the center and south of the national agricultural area while a large part of the area with early-planted corn lowers its moisture level. The weekly progress is estimated at 1.4 pp, 24.6 % of the area throughout the country has already been collected. To date, the national average yield is 6.67 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.

GRAIN SORGHUM

Since our previous report, the collection of grain sorghum began to pick up pace in the provinces of Córdoba, San Luis, La Pampa and Buenos Aires. Current yields remain close to the averages of the last five campaigns. At present, the cereal is 27.5% collected. The production estimate for the 2021/22 campaign remains at 3.5 MTn, up 0.1 MTn from the previous cycle (2020/21 campaign production: 3.4 Tn). To date, the fortnightly and YoY progress are 6.5 and 1.3 pp, respectively.



Annex



SOYBEAN

2021/22 Season

Data to: Apr 27, 2022

Zone	Sown	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost	Harvestable					
I	NWA	1.130.000	3.535	1.126.465	8,8	98.675	24,2	238.506
II	NEA	1.587.720	6.413	1.581.307	8,5	133.818	28,9	386.172
III	NCnt Cba	1.694.590	45.671	1.648.919	72,1	1.189.560	26,2	3.118.478
IV	S Cba	1.660.630	41.156	1.619.474	69,5	1.125.274	32,5	3.661.384
V	NCnt SFe	1.034.890	6.126	1.028.764	11,3	115.951	27,6	319.820
VI	North Belt	2.083.000	67.806	2.015.194	81,2	1.635.645	30,9	5.055.524
VII	South Belt	2.205.000	65.692	2.139.308	75,5	1.615.602	34,0	5.495.638
VIII	ECnt ER	1.017.000	7.668	1.009.332	12,1	121.819	22,9	278.589
IX	N LP-W BA	1.850.000	49.296	1.800.704	52,1	938.869	37,4	3.508.091
X	Cnt BA	690.000	4.728	685.272	13,2	90.498	31,8	287.490
XI	SW BA-S LP	365.000	2.078	362.923	7,7	28.095	23,6	66.165
XII	SE BA	510.000	1.269	508.731	5,1	25.930	22,0	57.162
XIII	SL	232.000	9.972	222.028	85,7	190.283	25,6	487.189
XIV	Cuenca Sal	162.170	1.102	161.068	17,4	27.999	27,0	75.584
XV	Others	78.000	810	77.190	29,6	22.845	13,4	30.719
TOTAL		16.300.000	313.321	15.986.679	46,0	7.360.860	31,3	23.066.512

CORN

2021/22 Season

Data to: Apr 27, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	-	
II	NEA	775.000	-	775.000	-	-	-	
III	NCnt Cba	1.060.000	2.450	1.057.550	6,8	71.750	323.517	
IV	S Cba	915.000	2.640	912.360	7,3	66.326	469.823	
V	NCnt SFe	280.000	4.300	275.700	33,0	90.900	411.983	
VI	North Belt	712.000	22.950	689.050	84,5	582.250	4.171.167	
VII	South Belt	555.000	18.920	536.080	79,5	426.293	2.803.845	
VIII	ECnt ER	363.000	5.700	357.300	37,0	132.240	505.674	
IX	N LP-W BA	800.000	9.000	791.000	26,7	211.380	1.830.624	
X	Cnt BA	390.000	4.600	385.400	12,6	48.448	369.807	
XI	SW BA-S LP	190.000	3.300	186.700	24,2	45.210	302.343	
XII	SE BA	285.000	3.200	281.800	9,8	27.511	178.822	
XIII	SL	350.000	910	349.090	6,4	22.411	136.879	
XIV	Cuenca Sal	137.000	2.250	134.750	26,4	35.640	270.580	
XV	Others	38.000	380	37.620	33,0	12.415	52.075	
TOTAL		7.300.000	80.600	7.219.400	24,6	1.772.774	66,7	11.827.137

SORGHUM

2021/22 Season

Data to: Apr 27, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	250	29.750	10,0	2.975	25,0	7.438
II	NEA	274.000	5.800	268.200	23,0	61.686	36,2	223.571
III	NCnt Cba	85.000	2.600	82.400	18,0	14.832	42,0	62.343
IV	S Cba	37.000	2.000	35.000	17,0	5.950	45,0	26.761
V	NCnt SFe	185.000	11.000	174.000	55,0	95.700	39,8	381.256
VI	North Belt	30.000	2.100	27.900	40,0	11.160	53,8	60.015
VII	South Belt	20.000	1.500	18.500	42,0	7.770	54,3	42.158
VIII	ECnt ER	80.000	4.500	75.500	50,0	37.750	32,9	124.079
IX	N LP-W BA	49.000	1.000	48.000	19,0	9.120	39,0	35.554
X	Cnt BA	12.000	1.100	10.900	15,0	1.635	37,9	6.198
XI	SW BA-S LP	94.000	500	93.500	2,0	1.870	20,0	3.740
XII	SE BA	13.000	450	12.550	5,0	628	25,0	1.569
XIII	SL	50.000	1.200	48.800	17,0	8.296	33,2	27.520
XIV	Cuenca Sal	26.000	800	25.200	15,0	3.780	36,5	13.811
XV	Others	15.000	350	14.650	15,0	2.198	34,3	7.548
TOTAL		1.000.000	35.150	964.850	27,5	265.349	38,6	1.023.560